

Budget Plan

Income			
Monthly Income [Net]			
<i>Monthly Income [Net]</i>			
Other Income [CCB, CPP, GIC, OW, ODSP, etc...]			
Other Income [CCB, CPP, GIC, OW, ODSP, etc...]			
Income Total			
Expenses	Predicted Total <i>[the amount you think you will spend]</i>	Actual Total <i>[the amount you actually spent]</i>	% of Monthly Income
Giving/Savings			
Giving			
Charitable			
Savings			
Emergency Fund			
Retirement Fund			
Education Fund			
Other			
GIVING/SAVINGS TOTALS			

Housing			
Rent/Mortgage			
<i>Second Mortgage</i>			
Property Taxes			
Property Insurance			
Condo Fees or Repairs			
Furniture / Appliance Replacement			
Other			
HOUSING TOTALS			
Utilities			
Electricity			
Water			
Gas			
Phone 1			
<i>Phone 2</i>			
Cable			
Internet			
Other			
UTILITIES TOTALS			
Food			
Groceries			
Restaurants			
Coffee / Beverages			
Other			

Other			
FOOD TOTALS			
Transportation			
Car Payment			
Transit Pass			
Uber Charges			
Gas and Oil			
Repairs and Tires			
Car Insurance			
License and Taxes			
Car Replacement			
Other			
TRANSPORTATION TOTALS			
Clothing			
Adults			
Kids			
Seasonal			
Laundry Costs			
Other			
CLOTHING TOTALS			
Medical/Health			
Health Insurance			
Disability Insurance			
Medical Bills			

Dentist			
Optometrist			
Medication/Drugs			
Other			
MEDICAL/HEALTH TOTALS			
Personal			
Life Insurance			
<i>Life Insurance</i>			
Child Care Expense			
Babysitter			
Toiletries			
Cosmetics			
Hair Care			
School/Education			
Child/Spousal Support			
Professional Fees			
Gifts			
Miscellaneous			
Spending Money			
<i>Spending Money</i>			
Other			
PERSONAL TOTALS			

Recreation			
Entertainment			
Vacation			
Subscription Services [Amazon Prime, Netflix, Spotify...]			
Subscription Services [Amazon Prime, Netflix, Spotify...]			
Subscription Services [Amazon Prime, Netflix, Spotify...]			
Gym / Sports Membership			
Children's Activities (Sports, Art, Dance, Music...)			
Other			
RECREATION TOTALS			
Debts			
Credit Card			
Credit Card			
Credit Line			
Student Loan			
Student Loan			
Other			
Other			
DEBT TOTALS			

Misc.			
Other			
Other			
Other			
Other			
Other			
Other			
Other			
MISC. TOTALS			
Expenses Total			