how to set a goal & make a plan

Write it Out - Be bold and specific

Review, Review - Check in daily, weekly, monthly and yearly

Reward Yourself - Celebrate progress (big and small)

See What God Will Do - Invite God into your goals and be open to surprises



Short Term Life Goals - next 1-6 months

	goal	type of goal	timeline	rewards	where did I see God show up?
1					
2					
3					
4					

Types of Goals: Family - Friendship - Marriage/Partner - Fitness/Health - Travel - Financial/Investment - Educational - All About Me - Practical (To Do) - Giving Back/Charity - Outrageous - Spiritual





Long Term Big Life Goals - next 1-5 Years

	goal	type of goal	timeline	rewards	where did I see God show up?
1					
2					
3					
4					

Types of Goals: Family - Friendship - Marriage/Partner - Fitness/Health - Travel - Financial/Investment - Educational - All About Me - Practical (To Do) - Giving Back/Charity - Outrageous - Spiritual

Next Step:

- Break the big goal down to monthly goals
- Ask yourself: What monthly goals can I set to help me achieve my big long term goal?

Need some goal ideas? We've got you covered!

Family Goals:

- Plan a meaningful activity with family to start the year
- Schedule regular time with extended family
- Stay connected with relatives you don't often see
- Take a family vacation
- Plan a group trip with siblings or close relatives
- Organize a memorable family experience or reunion

Friendship & Social Goals:

- Attend a concert or fun event with friends
- Host or attend a New Year's gathering
- Organize monthly hangouts like movie nights or dinners
- Host a themed gathering (e.g. game night, mystery dinner)
- Plan regular physical activities with friends (e.g. golf, walks)
- Schedule double dates or group outings

Financial & Investment Goals:

- Set a savings target for the year
- Build or expand investment portfolio
- Strengthen your emergency fund
- Practice regular generosity
- Start tithing
- Set a giving goal for charitable or personal causes
- Commit to saving a specific percentage of your income
- Establish long-term savings milestones (age-based goals)

Marriage / Partner Goals:

- Plan a weekend getaway
- Prioritize regular date nights
- Attend a couples' retreat or relationship workshop
- Plan meaningful experiences together (travel, events, hobbies)
- Explore a new city or destination as a couple

Fitness / Health Goals:

- Exercise consistently throughout the week
- Set and complete a physical challenge (e.g. push-up streak, race)
- Incorporate virtual or in-person fitness classes
- Attend a wellness or fitness retreat
- Track health milestones (e.g. weight, strength, endurance)
- Try new physical activities (running, pilates, cycling, martial arts, yoga etc.)
- Eat mindfully and nourish your body
- Register for a wellness or endurance event

Travel & Adventure Goals:

- Plan a relaxing getaway or retreat
- Travel to a dream destination
- Explore new places (locally or abroad) throughout the year
- Schedule seasonal getaways to recharge
- Take a personal or group trip that brings joy and rest
- Attend a sports, arts, or cultural event in a different city or country

Educational & Growth Goals:

- Attend a personal or professional development event
- Invest in a leadership or mindset training experience
- Take an online course or workshop in a new area of interest
- Engage in learning opportunities relevant to personal goals

Practical / To-Do Goals:

- Complete a home improvement or decluttering project
- Refresh or renovate a room or space
- Replace or upgrade key household items
- Take care of essential repairs or maintenance tasks

Spiritual Goals:

- Fast monthly (individually or with others) to seek God's direction and deepen dependence on Him
- Release control and practice surrender to God's will
- Give generously and sacrificially to people in need, churches, or ministries
- Read through the Bible or a book of the Bible with intention
- Time in daily prayer, worship, & listening to the Holy Spirit
- Participate regularly in your local church community (serving, giving, belonging)
- Read books that will stretch and form your faith
- Memorize Bible passages that speak into your current season Create margin for silence, solitude, and Sabbath rest
- Attend a group or discipleship course
- Ask God regularly, "Who can I bless or serve today?"
- Share your faith with others through words and actions Write down answers to prayer and track what God has done
- Be mentored or disciple someone

All About Me (Personal Enrichment):

- Complete a personal fitness challenge
- Read a set number of books in diverse categories
- Dedicate time weekly to a hobby or interest
- Engage in a sport or creative activity regularly
- Attend events or experiences that bring you joy and energy

Giving Back / Contribution Goals:

- Gift a meaningful experience to someone else
- Donate to causes or organizations that matter to you
- Volunteer regularly in your community
- Support family, friends, or others in need

Professional Goals:

- Set monthly and annual work-related benchmarks
- Schedule regular client or customer connections
- Update professional materials (presentations, documents, marketing)
- Host or attend appreciation events for stakeholders
- Attend relevant team meetings or strategy sessions
- Engage in professional coaching or mentorship
- Connect meaningfully with colleagues or clients
- Stay on top of administrative and financial tasks
- Increase visibility (e.g. through networking, content creation)
- Give back through your work (e.g. school donations, sponsorships)
- Update your resume
- Keep professional tools and systems up to date
- Celebrate annual milestones and wins

Long-Term Vision Goals:	Outrageous / Stretch Goals:				
By the end of 3, 5, or 10 years, I want to:	 Donate a significant sum to causes or communities in need Fund a family or group experience (trip, retreat, celebration 				
The free of major debts or mortgage Dwn income-generating assets Have \$ in savings or investments The each a net worth goal of \$ Fravel to dream destinations The inport people in meaningful ways The inexpectation that aligns with my dreams The living a life marked by peace, purpose, and strong the elationships	 Attend a world-class event (sports, wellness, creativity, concert) Buy a vacation property or second home Take a year off to travel the world Help someone close to you buy their first home Join a world-renowned leadership or coaching program Become debt-free across all properties or obligations Attend a major global event (Olympics, Super Bowl, spin gathering) Go on a Global Discovery Missions Trip 				
Notes:					